

## Next Steps for EPRI and Industry *(located on page 6 of the paper)*

EPRI has begun work on a three-phase initiative to provide stakeholders with information and tools that will be integral to the four areas of collaboration.

**Phase I** – A concept paper to align stakeholders on the main issues while outlining real examples to support open fact-based discussion. Input and review were provided by various stakeholders from the energy sector including utilities, regulatory agencies, equipment suppliers, non-governmental organizations (NGOs) and other interested parties.

**Phase II** – This six-month project will develop a framework for assessing the costs and benefits of the combinations of technology that lead to a more integrated grid. This includes recommended guidelines, analytical tools and procedures for demonstrating technologies and assessing their unique costs and benefits. Such a framework is required to ensure consistency in the comparison of options and to build a comprehensive set of data and information that will inform the Phase III demonstration program. Phase II output will also support policy and regulatory discussions that may enable Integrated Grid solutions.

**Phase III** – Conduct global demonstrations and modeling using the analytics and procedures developed in Phase II to provide comprehensive data and information that stakeholders will need for the system-wide implementation of integrated grid technologies in the most cost effective manner.

Taken together, Phases II and III will help identify the technology combinations that will lead to cost-effective and prudent investment to modernize the grid while supporting the technical basis for DER interconnection requirements. Additionally, interface requirements that help define the technical basis for the relationship between DER owners, DSOs, and transmission system operators (TSOs) or independent system operators (ISOs) will be developed. Finally, the information developed, aggregated, and analyzed in Phases II and III will help identify planning and operational requirements for DER in the power system while supporting the robust evaluation of the capacity and energy contribution from both central and distributed resources.

The development of a consistent framework supported by data from a global technology demonstration and modeling program will support cost effective, prudent investments to modernize the grid and the effective, large-scale integration of DER into the power system. The development of a large collaborative of stakeholders will help the industry move in a consistent direction to achieve an Integrated Grid.